



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, October 5, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,644.3	20,812.6	-168.38	(0.81)	(1,980.1)	(8.8)
S&P SL 20 Index	5,847.0	5,883.5	(36.5)	(0.6)	(310.4)	(5.0)
RSI	25.7	31.0				
Value of Turnover (LKR Mn)	3,160.8	873.4	2,287.4	261.9		
TRI on All Share (ASTRI)	5,847.0	32,783.9				
Foreign Purchases (LKR Mn)	32.6	43.5				
Foreign Sales (LKR Mn)	145.0	183.7				
Foreign Net Flow (LKR Mn)	(112.4)	(140.2)				
Volume of Turnover (No. in Mn)	67.6	29.9				
Market Capitalization (LKR Bn)	7,469.5	7,534.5				
Market Valuation						
PER (x)	10.7					
PBV (x)	1.2					
DY (%)	3.2					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
05-Oct-2026	20,812.64	20,833.51	20.87	20,644.26	-168.38	20,644.26	-168.38	-0.81%



Top Gainers and Top Losers

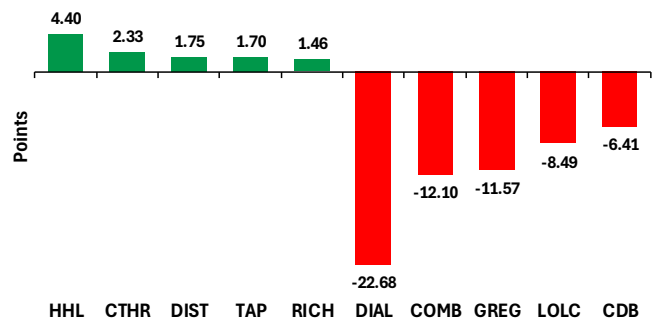
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SING	52.90	8.60	19.41%	5.11	26.59	-	10.35	1.99	-
CITW	1.60	0.10	6.67%	-0.29	2.16	-	-5.52	0.74	-
TESS	1.80	0.10	5.88%	0.05	0.45	-	36.00	4.00	-
RPBH	41.00	1.50	3.80%	2.88	58.82	-	14.24	0.70	-
LUMX	8.80	0.30	3.53%	-0.23	6.19	-	-38.26	1.42	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
SHOT	14.20	(1.60)	-10.13%	0.67	14.72	-	21.19	0.96	-
GREG	32.30	(3.30)	-9.27%	1.39	8.24	9.75	23.24	3.92	30.19%
CPRT	32.90	(3.02)	-8.41%	-0.20	-0.90	-	-164.50	-36.56	-
WAPO	17.00	(1.40)	-7.61%	5.37	24.56	2.15	3.17	0.69	12.65%
KAHA	14.10	(1.10)	-7.24%	-1.94	10.46	-	-7.27	1.35	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
AEL	7,834,332	79.50	622,829,394
LIOC	2,845,409	128.50	365,635,057
SUN	3,129,806	28.50	89,199,471
NDB	545,000	110.00	59,950,000
JKH	3,000,000	18.50	55,500,000

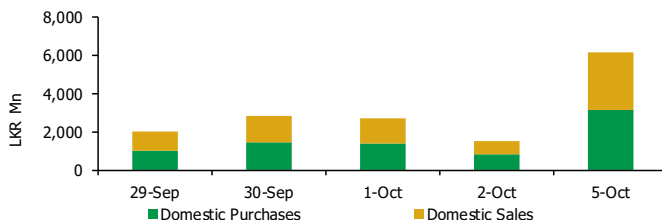
Contributors to ASPI

Positive Contributors (No.)	27	Negative Contributors (No.)	163
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

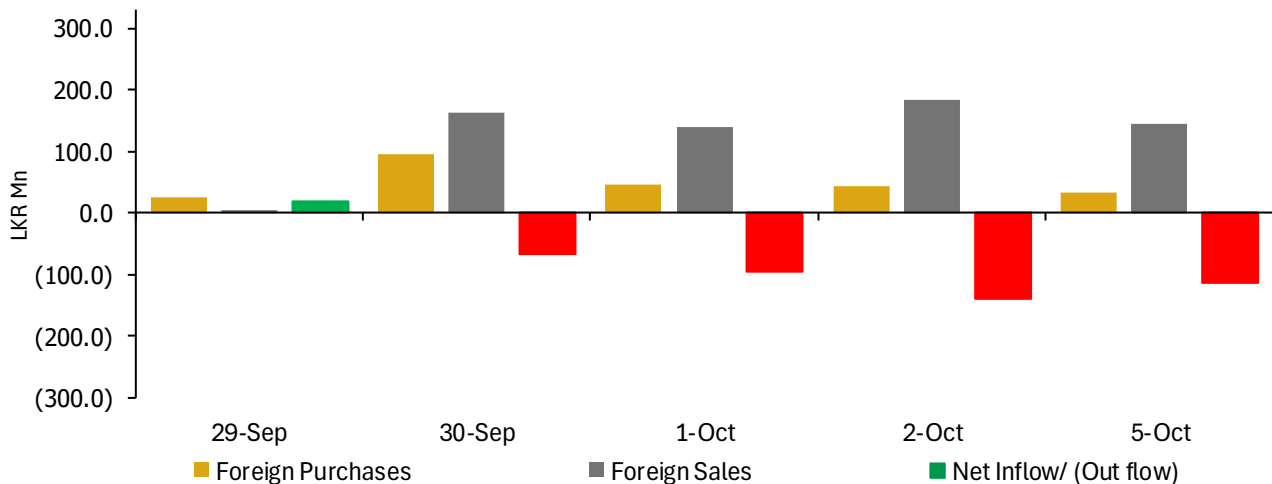
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
VLL	4.16	NDB	(59.95)
LFIN	1.49	AEL	(31.80)
SEMB	0.55	JKH	(9.95)
BIL	0.49	DIAL	(7.18)
PKME	0.38	TKYO(X)	(5.92)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,549	88,191	(57,642)

*From January 02 to October 5, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,722,333,438.70	54.49%
Energy	373,977,349.50	11.83%
Food, Beverage & Tobacco	364,887,843.45	11.54%
Banks	269,092,678.00	8.51%
Diversified Financials	143,236,003.50	4.53%
Materials	74,950,897.15	2.37%
Utilities	47,920,472.10	1.52%
Transportation	40,856,668.40	1.29%
Real Estate Management & Dev.	23,432,298.30	0.74%
Insurance	20,194,661.65	0.64%
Food & Staples Retailing	16,989,747.90	0.54%
Retailing	13,993,696.70	0.44%
Telecommunication Services	12,794,161.50	0.40%
Consumer Durables & Apparel	11,524,320.85	0.36%
Consumer Services	11,299,258.20	0.36%
Automobiles & Components	6,570,294.50	0.21%
Health Care Equipment & Ser.	4,360,460.00	0.14%
Software & Services	1,461,819.10	0.05%
Commercial & Professional Ser	862,152.75	0.03%
Household & Personal Products	48,860.00	0.00%

Total Turnover (LKR)	3,160,799,603
YTD Avg. Turnover (LKR)	3,662,305,194
Monthly Avg. Turnover (LKR)	1,822,761,535

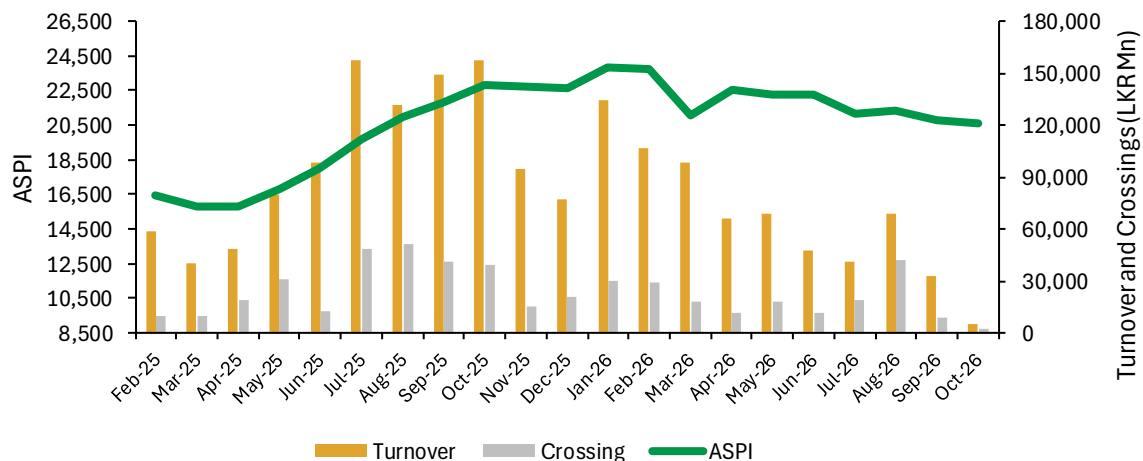
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	5,468	2,297	42%

*Upto October 05, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

29-Sep				30-Sep				1-Oct				2-Oct				5-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ASPH	0.60	0.00%	16,912,691	ASPH	0.60	0.00%	1,250,468	ASPH	0.60	0.00%	1,250,468	ASPH	0.60	0.00%	318,360	ASPH	0.60	0.00%	742,728
SEMB	1.00	0.00%	8,455,692	SEMB	1.10	10.00%	4,520,125	SEMB	1.10	10.00%	4,520,125	SEMB	1.10	-8.33%	7,968,145	SEMB	1.10	0.00%	889,044
YORK	8.50	-23.42%	6,319,411	YORK	8.90	4.71%	1,175,971	YORK	8.90	4.71%	1,175,971	YORK	8.80	-2.22%	310,569	YORK	8.60	-2.27%	320,365
SCAP	9.10	-6.19%	5,594,399	SCAP	9.70	6.59%	6,749,943	SCAP	9.70	6.59%	6,749,943	SCAP	9.60	-3.03%	153,326	SCAP	9.40	-2.08%	505,125
JKH	18.90	0.00%	4,848,018	JKH	18.70	-1.06%	6,039,992	JKH	18.70	-1.06%	6,039,992	JKH	18.60	-0.53%	1,227,973	JKH	18.40	-1.08%	8,535,005
				SCAP	9.70	6.59%	6,749,943	SCAP	9.70	6.59%	6,749,943	SCAP	9.60	-3.03%	153,326	SCAP	9.40	-2.08%	505,125
				JKH	18.70	-1.06%	6,039,992	JKH	18.70	-1.06%	6,039,992	JKH	18.60	-0.53%	1,227,973	JKH	18.40	-1.08%	8,535,005
				SEMB	1.10	10.00%	4,520,125	SEMB	1.10	10.00%	4,520,125	SEMB	1.10	-8.33%	7,968,145	SEMB	1.10	0.00%	889,044
				AEL	80.00	1.39%	3,411,166	AEL	80.00	1.39%	3,411,166	AEL	79.60	-0.50%	91,308	AEL	79.40	-0.25%	18,224,586
				BIL	4.90	0.00%	2,435,394	BIL	4.90	0.00%	2,435,394	BIL	4.90	-2.00%	843,092	BIL	4.90	0.00%	960,652
								SEMB	1.20	9.09%	27,113,780	SEMB	1.10	-8.33%	7,968,145	SEMB	1.10	0.00%	889,044
								JKH	18.70	0.00%	7,239,407	JKH	18.60	-0.53%	1,227,973	JKH	18.40	-1.08%	8,535,005
								ASPH	0.60	0.00%	6,094,802	ASPH	0.60	0.00%	318,360	ASPH	0.60	0.00%	742,728
								SAMP	140.00	0.00%	2,516,486	SAMP	140.00	0.00%	843,585	SAMP	139.75	-0.18%	84,257
								AEL	80.00	-0.12%	2,192,068	AEL	79.60	-0.50%	91,308	AEL	79.40	-0.25%	18,224,586
												SEMB	1.10	-8.33%	7,968,145	SEMB	1.10	0.00%	889,044
												SING	44.30	21.37%	3,930,472	SING	52.90	19.41%	31,911
												COOP	3.10	0.00%	1,467,524	COOP	3.10	0.00%	355,236
												JKH	18.60	-0.53%	1,227,973	JKH	18.40	-1.08%	8,535,005
												TAP	28.70	-4.33%	1,139,154	TAP	29.60	3.14%	5,170
																AEL	79.40	-0.25%	18,224,586
																JKH	18.40	-1.08%	8,535,005
																SEMB (X)	0.30	0.00%	4,819,313
																SUN	28.40	-2.07%	4,789,780
																LIOC	128.50	-0.39%	2,908,569

Source : CSE